

SATURDAY, MARCH 12, 2011

RELEASE 1_28_05

NEW

GMAS HOMEPAGE ENHANCEMENTS

- New dashboard is available from the GMAS homepage by selecting *Sponsor notices*. The dashboard displays sponsor notices and awards logged as received by the central sponsored offices, but not yet awarded (i.e. no action memo has been issued). Depending on a user's security, selection can be made to view notices per University tab.
- A new system-to-system (S2S) opportunity number look up feature has been added to the GMAS homepage. The *Search S2S opportunities* link on the homepage takes users to a screen where they can enter Grants.gov opportunity numbers to determine if GMAS supports mandatory and optional forms required for S2S submission.

REQUESTS

- On the request homepage, the <Initiate internal review> button has been renamed to <Lock and route for signatures>.
- Bug fixed that was causing requests to appear on the requests in process dashboard multiple times when an organization acronym is edited.
- The RR budget will now always show "PD/PI" instead of "Principal Investigator" for non-NIH S2S applications.
- For those requests on awards under institutional authorities (i.e. UPAS), the optional signature requirements for Principal Investigator, Department Chair, and Dean/Designee roles will default to unchecked.

SEGMENT REVISION

- The administrative salary approval question language has been changed to "Are administrative salary costs included in the approved budget?"

LETTER OF CREDIT (LOC)

- The logic in the LOC Reconciliation Results Report was updated to accurately reflect data per June closing selection.

OTHER

- Super users are now able to modify inbox preferences for people in GMAS.
- Modifications made to the Content Management Systems which will allow for edits to instructional text outside of system releases.

INTERFACES

- Improved error messages for Chart Security Maintenance Application (CSMA) and Identity Management (IDM) interface monitoring.

SATURDAY, DECEMBER 11, 2010

RELEASE 1_27_04

NEW

SYSTEM-TO-SYSTEM (S2S)

- With the addition of these forms, GMAS now supports NIH K awards and all NSF forms:
 - PHS398 Career Development Award Supplement
 - NSF Deviation Authorization
 - NSF Suggested Reviewers
- The Grants.gov Attachments screen now checks for unique file names and special characters in the file names of the attachments nested within R&R Subaward Budget Attachments.
- R&R Senior/Key Person form
 - MA no longer appears on the preview for the state no state is entered for the person's address.
 - The organization name of "President and Fellows of Harvard College", which regressed to "President and Fellows of Harvard University" last June, is fixed.
- Fixed the bug that would not allow the extension of the budget period end date on a request that used the salary calculator for research team members.
- The S2S submission logic to select the appropriate DUNS certificate (HMS, SPH, or University Area) is updated to use the central office ORG of the project TUB, and the hard coded mapping of TUB to DUNS is removed.

REQUESTS

- The pre-award start date can be more than 90 days before the start date of the award.
- The submission method Grants.gov via PureEdge is renamed Grants.gov.
- The text on the "Create initial proposal – introduction" screen is updated.
- The screen title of the Requests in Process dashboard is updated to match its link on the GMAS homepage - from Electronic Routing Dashboard to Requests in Process.

PEOPLE

- Added a new feature to merge and delete duplicate person records. <Merge and delete> appears on the person profile of persons without an HUID for central office super users.
- Changed security to allow everyone to view the Portfolio, To Do and Inbox components on all person profiles. The items within the components will link or not link to a particular project according to one's security.
- Fixed the bug that would not allow one to move documents to their clipboard when there were only emails in the repository from where the documents were moving.

SCHEDULED REPORTS

- In addition to running the Harvard University Standard Invoice, HUSTIN, for all accounts for the segment, the option to run the invoice for the account group of the scheduled report is added. In Forms and Letters the two options are listed as below:
 - HUSTIN Standard Invoice (account group)
 - HUSTIN Standard Invoice (segment)
- When an Other Financial Report is scheduled, the name given to the report now appears on the Financial Reports list instead of the generic "Other Financial Report".

LETTER OF CREDIT (LOC)

- Updated the monthly job that inserts awards to the LOC module to correctly include data for five closings when it is processed for June.
- Updated the DHHS and NSF upload processes to correctly insert data for five closings when the file is uploaded for quarter 2.
- Upload process accurately inserts fund values to the LOC module for LOC awards that have null funds in the upload file but have a fund value in GMAS.

OTHER

- The link on the logout screen, <Would you like to log back in?>, is fixed to navigate to the login process.

TECHNICAL

- The Sponsored Financial Extract (SFE) Interface is updated to prevent duplicate transactions that are created when the interface runs off schedule.
- Added the process to delete page views older than six months back to the monthly job.

WEDNESDAY, OCTOBER 20, 2010

RELEASE 1_26_07

STABILIZATION

BUG FIXES:

- The segment breadcrumb is fixed to always navigate to the segment homepage.
- Search for projects on the GMAS homepage is fixed to execute a search when the <enter> key is selected.
- The S2S Submissions dashboard is fixed to always show the last status received from Grants.gov.
- Fixed an issue that prevented some users from updating their recently viewed projects preference.

TECHNICAL

- Removed the process to delete page views older than six months from the monthly job since it causes the job to fail.

SATURDAY, SEPTEMBER 25, 2010

RELEASE 1_26_06

NEW

SIMPLIFIED AND ENHANCED THE GMAS HOMEPAGE

- Renamed the Central Grants Management section to News.
- Removed the GMAS Section Guide and its links since they are available in the global navigation bar except Standing Teams; moved Standing Teams to the right-hand column.
- Removed To Dos, Inbox, Documents and Portfolio from the right-hand column since they are available in the global navigation bar.
- Moved <Create an initial proposal> to the right-hand column.
- Moved the Projects section to the right-hand column and renamed it Search for Projects.
- Changed the Last Five Projects Viewed as follows:
 - Renamed to Recently View Projects.
 - Added a dropdown (5, 10, 15 or 20) to allow for configuration.
 - Changed the navigation destination from the project homepage to the segment homepage.
- Renamed the Electronic Routing Dashboard link to Requests in Process.
- Moved the S2S Submissions dashboard to the homepage.

SYSTEM-TO-SYSTEM (S2S) ENHANCEMENTS AND BUG FIXES

- Added a new screen to specify key person order:
 - In a request's research team select <Edit order> to navigate to the new screen.
 - On the new screen drag and drop key persons in the preferred order; the PI always appears first and cannot be moved.
- Enhanced the S2S Submissions dashboard:
 - Moved the dashboard from the organization profiles of the three central offices, merged them into one dashboard, and made it accessible from the GMAS homepage.

- Instead of every S2S submission, the dashboard now lists every request with an S2S submission, and the details of the last submission are included on the dashboard. As before, the request title navigates to the request homepage where all its submissions may be found.
- Instead of filtering by Grants.gov status, the dashboard now filters by:
 - Area: HMS, SPH, University area, my portfolio, and all; all is the default.
 - Submitted within: Today, last 7 days, last 30 days, last 60 days, last 90 days, and all; last 30 days is the default.
- Added columns for Sponsor, Date/Time Submitted, Opportunity #, and Due Date while removing the Agency Tracking ID. This results in the following details showing for each request listed: Project #, Request title, Org, Investigator, Tracking #, Sponsor, Grants.gov status, Date/Time submitted, Opportunity # and Due Date; the dashboard may be sorted by any one of these items.
- The <Download this page> Excel spreadsheet is updated to reflect the dashboard changes described above.
- GMAS now supports the following Grants.gov forms:
 - Project/Performance Site version 1.4.
 - R&R Other Project Information version 1.3.
- The Changed/Corrected Application radio button is selected on the SF424 preview when preparing a correction submission.
- Fixed the submission PDF to incorporate the submitted attachments, instead of the attachments currently associated to the request.
- Using the enter key on the Grants.gov questions screen no longer causes duplicate questions or a system error.
- Fixed the submission error that occurred when there were more than eight sites for an opportunity that uses the Project/Performance Site version 1.3. The form now correctly supports up to 30 sites.
- Fixed the request budget error that occurred when using Safari or Firefox.

LETTER OF CREDIT, LOC

- The reconciliation results report can now retrieve data for a specific month. The report previously could only retrieve data for an entire quarter.
- The reconciliation results report now has a Current GL Period Expenses column that displays expenses posted to the current quarter/month for each LOC award.
- The reconciliation results report now displays the prior adjusted expense amount that was reported to the sponsor. Previously, the report only displayed the prior GL expense amount.

OTHER

- Reconfigured the Conflict of Interest approval to generate based on a tub's central office org instead of a hardcoded list of tubs.
- The segment documents tree loads when a document name, document description or a subagreement description includes a single quote mark (').
- Added a new database table to capture user behavior statistics.
- On the Requests in process dashboard, renamed the area dropdown FAS and all others to University Area.

TECHNICAL

- Split the Participation Agreement text into two separate blocks so it can be managed by the Content Management System.

SATURDAY, JUNE 19, 2010

RELEASE 1_25

NEW

DOCUMENT REPOSITORY, NEW SCREEN TO NAVIGATE SEGMENT DOCUMENTS

- Navigate to the new screen via the segment documents link on the right-hand side of the segment homepage.
- The screen lists and provides access to all documents in the document repositories found within a segment: segment, requests, sponsor notices, subagreements and approvals.
- The folder/file structure within each repository is maintained on the new screen. In addition, each request, sponsor notice, subagreement and approval type is a folder, and the following details are provided for each:
 - Request: Type, status, due date; type links to the request homepage.
 - Sponsor notice: Notice received date, status, associated request type; notice received date links to notice homepage.
 - Subagreement: Organization, PI, period of performance, description; organization links to subagreement homepage.
 - Approval: Type with person or organization name when applicable, status, effective date, created date/created by; no link.
- Each folder lists documents by upload date in descending order and selecting the document name downloads a copy of the document.
- An option is provided to hide empty folders and it is the default when arriving on the screen.

SYSTEM-TO-SYSTEM (S2S) ENHANCEMENTS AND BUG FIXES

- A key person's name, contact information, and organization affiliations are completely manageable from the add/edit research team member screen via new fields and new <Add> and <Edit> functionality in the electronic submission key personnel details:
 - Name, prefix and suffix: Select <Edit> to change these items for the grant application.
 - Title, Address, Email, Phone, and Fax: These items default as before. If the needed one does not appear in the dropdown, <Add> a new one or select one from the dropdown and <Edit>.
 - Organization, Division, and Department: New to this screen, the organization, division and department of the title appear and may be changed by selecting <Add> or <Edit> for the title.
- A few notes regarding above changes:
 - As before, contact information received in GMAS from PeopleSoft may not be edited.
 - Information changed or added from the research team automatically updates the GMAS person profile except name, prefix and suffix changes remain only in the grant application.
 - Information changed or added from the research team for non-Harvard jobs automatically updates the contacts section of the organization profile.
- Job information in the person profile moved from the person information component to its own, new component, allowing one to add/edit non-Harvard jobs directly in the person profile. The new component also provides a means to add a division and department for non-Harvard jobs. The add/edit job screen is updated as follows:
 - Organization: Search for the job organization. Harvard ORGs and external organizations, i.e. subcontractors, meeting the search criteria appear. Select a Harvard ORG for a Harvard job or select an external organization for a non-Harvard job.
 - Title: Enter the job title.
 - Division: For Harvard jobs the TUB name shows based on the ORG selected for organization; for non-Harvard jobs enter the division.
 - Department: For Harvard jobs the name of the ORG selected for organization displays; for non-Harvard jobs enter the division.

- The street address dropdown now shows only lines one and two since Grants.gov allows only two street address lines.
- A new field in the organization profile, descriptive name, provides friendlier names for the division (TUB) and department (ORG) of Harvard employees.
- Updated preview and submission XML mapping for above changes.

LETTER OF CREDIT (LOC) BUG FIXES FOR JUNE CLOSINGS

- Adjustments are saved correctly when searching and adjusting a particular June closing.
- Financial data is displayed accurately when searching on a particular June closing.
- A system error no longer occurs when downloading adjustment search results for a June closing.

OTHER

- New data tables added to capture user login/logout information.
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SATURDAY, MARCH 20, 2010

RELEASE 1_24

NEW

SYSTEM-TO-SYSTEM (S2S) SUBMISSIONS

- GMAS now supports the following Grants.gov forms for NSF submissions:
 - Performance Site version 1.2
 - R&R Personal Data version 1.2
 - NSF Cover Page version 1.3
- Removed the ten day limit from the electronic routing dashboard.
- Navigating to an incomplete request in the electronic routing dashboard no longer produces a system error:
 - Selecting an incomplete request takes the user to the segment's request list where they may select the request title link to return to the guided steps.
 - Selecting other requests takes the user the request homepage as usual.
- Adding new budget periods to a request now correctly updates the research team records, preventing a scenario that caused applications to fail at submission.
- Blank performance site zip codes for foreign addresses no longer error on submission.
- Converting a request to system-to-system after revise-to-resubmit no longer erases the budget from the prior version.
- The modular budget now allows the indirect cost base to include subagreement F&A amounts.
- Overflow functionality is working correctly. An attachment is automatically generated for the Project/Performance Site form and R&R Budget form respectively:
 - When there are more than eight performance sites (form version 1.1 only)
 - When there are more than eight senior/key persons in the budget
 - When there are more than ten line items of equipment in the budget

SECURITY

- The person profile indicates if a person is active in PeopleSoft with a new field in the person information section.
- Added the org name to the standing team assignment screen and the associated download this page spreadsheet.
- Observers are granted access to the account financials screen via the expended link on the account homepage and the account link on the segment's dates and dollars screen.
- The edit attributes button and delete button appear in under development subagreements for department administrators.
- Observers and department administrators no longer receive an error when they download the files they uploaded to a person profile document repository.
- Security managers no longer receive a system error when removing the central administrator role from a standing team's scope.

SEGMENT REVISION

- A select/deselect all feature is available on the segment revision notification screen. Central administrators may check and uncheck the new name checkbox to select or deselect all notification recipients.
- The edit closed accounts button always appears on the account allocation screen.

OTHER

- Added the project snapshot to the segment's document repository.
 - A tub's local chart administrator's email address automatically displays in each child org's profile.
 - The edit subgreement performance site screen and the edit organization address screen no longer share an instructional text tag allowing each screen to its own instructional text.
 - Corrected the issue that sometimes prevented tubs, orgs, object codes, and roots (TOOR) from being added to GMAS.
 - LOC upload confirmation screen includes active LOC awards that have no fund number.
 - LOC module is now updated monthly with GMAS authorized amounts.
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FRIDAY, JANUARY 22, 2010

RELEASE 1_23_05

STABILIZATION

SYSTEM-TO-SYSTEM (S2S) ENHANCEMENTS AND BUG FIXES

- Needed IRB and IACUC approvals no longer prevent department administrators from routing a proposal for internal review.
 - Revise to resubmit requires re-entry of submission requirements.
 - The question 'Is this application being submitted to other agencies?' now appears in the preview of the new SF424 Research & Related form.
 - The issue causing an incorrect validation error for the new Research & Related Other Project Information form is fixed.
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FRIDAY, DECEMBER 18, 2009

RELEASE 1_23_04

NEW

NEW LETTER OF CREDIT (LOC) MODULE

- The new LOC module enhances and streamlines Harvard's federal expenditure reconciliation process.
- The LOC module is available only to member's of the Cash Management Team in the Office for Sponsored Programs.

SYSTEM-TO-SYSTEM (S2S) ENHANCEMENTS FOR THE FEDERAL FUNDING AND TRANSPARENCY ACT (FFATA) AND NIH PEER REVIEW PROCESS:

- SF424 Research & Related, version 1.2
 - New fields: *Agency Routing Number, Total Non-Federal Funds*
 - New attachment: *SFLLL or other Explanatory Documentation*
 - Moved to another form: *Project Congressional District field and attachment*
 - Removed: *Areas Affected by the Project*
 - Project/Performance Site Location(s), v1.3
 - New fields for each site: *DUN\ number, Congressional District*
 - Accommodates nine digit zip codes
 - Number of sites increased from 8 to 30
 - Research & Related Other Project Information, version v1.2
 - New questions: *Is the research performance site designated, or eligible to be designated, as a historic place?; and Is the Project Exempt from Federal regulations?*
 - Research & Related Senior/Key Person Expanded, version 1.2
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- New fields for each key person: *Degree Type, Degree Year*
- Accommodates nine digit zip codes
- PHS398 Research Plan, version 1.3
 - New attachment: *Research Strategy*
 - Removed attachments: *Background and Significance, Progress Report, Research Design Method*
 - Changed name of attachment: *Multiple PI Leadership Plan* to *Multiple PD/PI Leadership Plan*
- PHS398 Cover Page Supplement, version 1.4
 - Removed: *Is the PI a new Investigator?*
 - Moved to another form: *PI degrees*
- PHS398 Checklist, version 1.3
 - New question: *Disclosure Permission Statement: If this application does not result in an award, is the Government permitted to disclose the title of your proposed project, and the name, address, telephone number and e-mail address of the official signing for the applicant organization, to organizations that may be interested in contacting you for further information (e.g., possible collaborations, investment)?*
 - Removed: *Explanation* attachment
- PHS Cover Letter, version 1.2
 - Form renamed. Previously known as the PHS398 Cover Letter

FORMS AND LETTERS

- Updated remit to address on the HUSTIN, SF270, and SF1034/35.

FRIDAY, NOVEMBER 13, 2009
CONFIGURATION

TWO NEW, FINANCIAL SCHEDULED REPORT TYPES:

- ARRA Review
- SF425

SUNDAY, OCTOBER 18, 2009
CONFIGURATION

- Re-enabled the Grants.gov poller. GMAS polls Grants.gov every 30 minutes and updates submission statuses accordingly.
- Operating system upgrade.

THURSDAY, OCTOBER 8, 2009
RELEASE 1_21_03
CONFIGURATION

ENHANCEMENTS FOR THE AMERICAN RECOVERY & REINVESTMENT ACT (ARRA) OF 2009

- New role: School ARRA Specialist
- Two new non-financial reports to manage subagreement reporting delegation:
 - ARRA Sub Delegated
 - ARRA Sub Not Delegated

THURSDAY, SEPTEMBER 10, 2009

RELEASE 1_21_03

CONFIGURATION

Added a new HMS School Specific Question: **Does this project involve cancer research?**

SATURDAY, JUNE 27, 2009

RELEASE 1_21_03

NEW

ENHANCEMENTS FOR THE AMERICAN RECOVERY & REINVESTMENT ACT (ARRA) OF 2009

- Flag awards funded with ARRA funds:
 - A new question appears in the project information section of the segment home: **ARRA (Stimulus) funding?**
 - Central administrators answer the question in the edit award information screen during a segment revision.
- Search for ARRA proposals and awards in advance segment search:
 - **ARRA awards:** Select this new checkbox to search for segments where the above referenced question is answered yes.
 - **ARRA proposals:** Select this new checkbox to search for requests where the following school specific question is answered yes: **Does this proposal include funds from the American Recovery and Reinvestment Act (ARRA) of 2009?**
- Facilitate subrecipient reporting with new data fields:
 - **Federal applicant type** may be added to the organization profile.
 - **Congressional district** may be added to organization addresses.
 - A new section, **Subrecipient primary performance location**, is added to the subagreement home for the location address and associated congressional district.

ENHANCEMENTS FOR SYSTEM-TO-SYSTEM (S2S) SUBMISSIONS

- Credentials may be entered for all senior/key persons for all agencies:
 - A new section, **Agency credentials**, is added to the person profile.
 - A credential entered in the person profile may be selected later in a research team member profile in a request.
 - Once selected in a research team member profile, the credential appears in the R&R Senior/Key Person Profile (Expanded) form.
 - The Grants.gov preview validation feature displays a warning when no credential is selected in a PI's research team member profile.
 - The credential section replaces the eRA Commons ID field in person information section of the person profile.
- A new section, **Degrees**, is added to the person profile:
 - The degree section is added in preparation of version 1.2 of the R&R Senior/Key Person Profile (Expanded) form which will be released in GMAS later this year. This version of the key person form includes a degree field for each senior/key person.
 - Like credentials, degrees entered in the person profile may be selected for a research team member. This will allow the degree to appear in the preview and submission when the new version of the form is added to GMAS.

BUG FIXES

- Harvard University Standard Invoice (HUSTIN):
 - \$0.00 no longer appears in recipient's address.
 - The typo in the word University is corrected.

- Documents emailed to GMAS no longer cause an error during revise to resubmit.

TECHNICAL

- Web logic configuration change to address “stuck” threads sometimes causing multiple Grants.gov grant numbers for one S2S submission.

FRIDAY, JUNE 5, 2009
RELEASE 1_20_05
CONFIGURATION

SCHEDULED REPORTS

- Added two new financial report types:
- Quarterly ARRA Stimulus Report
 - HUSTIN CAS

WEDNESDAY, MAY 20, 2009
RELEASE 1_20_05
STABILIZATION & NEW

BUG FIXES

- The action memo correctly displays the issued amounts for subagreements when the issued or HUIDC amount is not divisible by \$.25
- The links in the action memo notification email are fixed to navigate properly
- Help with this page no longer displays a page cannot be found error
- Browser navigation tool bars no longer show when logging into GMAS

ENHANCEMENT

Updated the indirect cost rate agreement date and cognizant agency information for system-to-system submissions for OSP, HMS, and SPH

SATURDAY, MAY 31, 2009
RELEASE 1_20_04
CONFIGURATION

ENHANCEMENT

Added a new school specific question for all schools: ***Does this proposal include funds from the American Recovery and Reinvestment Act (ARRA) of 2009?***

SATURDAY, MAY 09, 2009
RELEASE 1_20_04
NEW

ACCOUNTS

- Invalid code combinations of fund and activity may be viewed in GMAS:
 - The dates and dollars component bar on the segment home displays “invalid code combinations exist” if there are any for a segment.
 - Select the dates and dollars link to go to the next screen to see the details. A new invalid code combinations section displays:
 - Each 33 digit account string that includes an invalid fund or activity
 - Transaction date; displays “Multiple” if more than one
 - Amount, which is the total of all transactions if multiple transactions
 - The invalid segment: fund or activity
- In the account view screen, the label “Expended” now appears for Observers.

APPROVALS

- On-line Participation Agreement text updated to reflect the current policy.

- Commit revision correctly creates a conflict of interest approval when the sponsor in the revision changes to the American Heart Association or the American Cancer Society.

REQUESTS

- Added PD/PI role to research team roles. This allows GMAS to support multi-PI system-to-system submissions. Use the PI role for the “contact PI” and the PD/PI role for all other PIs.
- Revise to Resubmit now includes the following options for copying documents to the new version:
 - Do not copy any documents
 - Copy all documents
 - Select specific documents to be copied
- No-cost extension edit screen no longer validates the approximate remaining balance entered; instead a new field, current remaining balance, calculates and displays the award balance (authorized less expenses) for reference.
- The prime sponsor no longer disappears when editing the request information in a competing renewal.
- After deleting a budget period, a system error no longer occurs when editing indirect costs.

SEGMENT REVISION

- Carryforward dollars set aside for unspecified subagreements now categorize correctly on the account allocations screen in a segment revision.
- Subagreement HUIDC policies and amounts can be edited in a segment revision by central superusers.

SCHEDULED REPORTS, HARVARD STANDARD INVOICE

- Edit financial report screen allows the due to sponsor date to be earlier than the report period to date.
- Harvard University Standard Invoice (HUSTIN) improvements:
 - Contact information and Harvard shield added to top of invoice
 - Project title added to invoice
 - Certification statement added to invoice
 - The title “Senior Financial Analyst” always appears for the signatory
 - Removed the payment method that appeared at bottom right of invoice
 - Updated remittance address suite from 727 to 600
 - [Insert Salutation] no longer appears
 - Segment “authorized amount” added to worksheet
 - Object codes with negative cumulative amounts added to worksheet
 - Cosmetic changes such as replacing “thru” with “to” or “through”
 - Worksheet default print format changed to landscape

SECURITY

- GMAS security managers can assign a backup team owner to a standing team.
- Merged the RCP reporting role under the Observer role. New staff need only receive the Observer role to view their projects in GMAS and run the associated reports in CREW.

OTHER

- Opening or closing components in GMAS no longer causes the page to reload.
- Personnel expense detail screen displays a person’s name when it is available from the GL, and no longer shows budget transactions.
- Added a privacy statement at the bottom of all GMAS screens.
- Fixed the email recipient list of the CSMA disable file.

TECHNICAL

- New GMAS servers installed.

THURSDAY, DECEMBER 18, 2008

RELEASE 1_19_05

STABILIZATION

DOCUMENT REPOSITORY

A system error no longer occurs when downloading documents scanned by the OSP scanner

SECURITY, STANDING TEAMS

Team owners now have access to the new <Update project teams> button found on a member's assignment screen

SATURDAY, DECEMBER 13, 2008

RELEASE 1_19_04

NEW

ENHANCEMENTS

CONFLICT OF INTEREST

- The Disclosure Confirmation approval is renamed Conflict of Interest (COI) and its event, to do, and guidance link are updated accordingly
- The approval continues to generate for new, competing, continuation and supplement requests with the following changes:
 - The approval generates for all HMS projects, and for SPH, FAS, and all other schools when the project sponsor is: a DHHS agency, NSF, American Cancer Society, American Heart Association, or a child organization of those sponsors
 - Generates for every key person
- Added a new approval field called 'Conflict of interest approval status'. This field is intended to help manage a conflict and a new event and to do are created accordingly
 - While the new field is visible and usable for all schools, only HMS is required to use it
 - For all schools, an error message will display if the approval status and conflict status are incompatible (e.g., approval status = Done and conflict status = Review needed.)
 - Conflict statuses are:
 - Null (error if HMS)
 - No conflict
 - Review needed
 - Reported to sponsor
- Cosmetic changes to the existing COI on line form includes adding "FAS" to the form name to clarify its intended usage
- Performed a retroactive data change to flag all PI's as key persons

NON-OPERATING TRANSFERS AND OTHER FINANCIAL

- Non-operating transfer transactions are now available in the Income screen:
 - The Income screen is renamed Income and non-operating transfers
 - The screen includes a new radio button selection:
 - Income and non-operating transfers (default selection)
 - Income only
 - Non-operating transfers only
- The Account Financials section of an account:
 - The labels Non-operating transfers and Income are now links to the Income and non-operating transfers screen; the screen is also available, as usual, via the Income button on the Scheduled receivables screen
 - The label Expended is now a link to the account expenses screen and replaces the Expense details link

PROJECT TEAM AND STANDING TEAM ENHANCEMENTS

- From a standing team, team owners and GMAS security managers may add to a member's project team portfolio with the new <Update project teams> button. The button is available on a member's assignments screen and does the following:

- Checks for all pending and active segments belonging to the assigned ORG
- If the person is already a member of the segment project team for the assigned role, the assignment is ignored; else she is added
- In a person's portfolio, a new radio button option, End date selected portfolio items, is added to the Reassign project role screen. The new button removes individuals from many projects at once, eliminating the need to wait and transfer a portfolio only when a replacement is identified. The Reassign screen is accessible only to those with the GMAS Security manager role or the user themselves

OTHER

- Initial and competing renewal request budgets:
 - A new button, <Clear budget amount>, in the edit screens allows one to "erase" all dollar amounts in a budget; IDC rates and line item descriptions remain
- Segment search:
 - When searching by Fund from the GMAS homepage, and the Fund numbers only check box is checked, you are taken directly to the Segment homepage instead of the Segment search results screen
 - When searching by Fund or Project/segment number from the Segment search screen, and the Fund and/or Project/segment number checkbox are checked, you are taken directly to the Segment homepage instead of the Segment search results screen if only one result is found
- Various performance enhancements including the segment's account, subagreement, and approval screens
- The participation agreement notification is updated to link to:
<http://www.techtransfer.harvard.edu/resources/agreements/participation>
- The name of the action memo document attached to the action memo notification is changed from 'actionMemo.pdf' to the name used in the GMAS segment revision history screens: 'ActionMemo_XXXXXXXX-01-1.pdf.' where x equals the project number, 01 equals the segment number, and 1 indicates it is the first action memo of the segment

BUG FIXES

SEGMENT REVISION

- Instead of a system error, a user friendly error is displayed when one attempts to commit a revision with an inactive organization
- Get fund and commit revision no longer produce a system error in a segment with a multi-national or US other type sponsor with a prime sponsor
- When carryforward is not categorized on the Edit awarded dollars by category screen, the commit revision error screen no longer freezes
- When committing a segment revision for a segment with no accounts, a system error no longer occurs and the revision commits as usual

ACTION MEMO

- Space inserted into award numbers at the ten character mark is moved to twenty characters to match line length and it is no longer visible to the user
- Action memos are now sent when the PI/Mentor/Fellow have no HUID

OTHER

- Object code 4531 now rolls up into interest income in GMAS along with object code 4530
- When a GMAS user with two person records with the same preferred email emails a document to GMAS, the document is now sent to the clipboard of person record where the GMAS user flag is Yes
- When budgeting for a subagreement in a request budget, a system error no longer occurs when the subagreement has no accounts, or its accounts are all closed
- The duplicate IDC rate in the concurrent modular budget is removed
- The <Delete> button no longer appears for an under development subagreement homepage when the creating request is awarded

- Grants.gov preview, cosmetic changes:
 - PI's current and pending support document name no longer appears next to Additional current and pending support(s) label
 - The PHS Checklist explanation attachment file name no longer truncates after seven characters; it is now expanded to 30 characters
- Corrected subrecipients typo on GMAS home
- Cosmetic changes to document repository buttons when using Firefox

TECHNICAL CHANGES

- WebLogic upgrade
- PGP Encryption for IDM feed
- Direct access to documents in repositories and forms and letters now uses GMAS security
- Action memos moved to database storage
- Switched Grants.gov connection to the Grants.gov 2007 server allowing submission of Adobe opportunities from GMAS

SATURDAY, SEPTEMBER 27, 2008

RELEASE 1_18

REVISE TO RESUBMIT ENHANCEMENT

- Initial and competing renewal requests may be revised for resubmission
 - A new button, <Revise to Resubmit>, appears on the request home of requests with a status of: submitted, withdrawn, closed, declined per HU, and rejected by sponsor
 - Selecting the <Revise to Resubmit> button takes you to a new screen to confirm that you wish to create a new version of the request. Upon confirmation, a new version of the request is created with its own request home
 - The new version is created with an under development status; the status of the prior request version remains the same
 - When a new version is created, all information from the prior version is copied to the new version with the following exceptions:
 - Comments from the request homepage are not copied to the new version
 - Submission history is not copied to the new version
 - Submission requirements are not copied to the new version unless the prior version was a Grants.gov submission; then the opportunity number, the opportunity details, and the answer to the question "Electronic submission to Grants.gov via GMAS?" is copied to the new version
 - When the prior version was submitted from GMAS to Grants.gov, the question "Is this a revision application?" in the Grants.gov questions screen always defaults to <Yes> in the new version
 - Signature requirements and actual signatures logged or electronically signed are not copied to the new version
 - Sponsor notices associated to the prior version are not copied to the new version
 - Approvals are not copied to the new version, however, approval attributes are copied to the new version and approvals are generated for the new version based on the attributes
 - The new version of the request follows the same status path as any other initial or competing renewal request, and therefore may be edited/prepared, routed for signatures, and submitted as usual
 - When more than one version of a request exists, a version component appears in the right-hand column of each request homepage listing the versions along with their submission date, if any: example, V1 submitted 02-05-2008; V2 not submitted. In the component, the version you are in is indicated by black text, while the other versions listed are red links providing direct navigation to those versions. When a version is submitted multiple times, i.e. a Grants.gov correction, the date of the last submission is shown for that version

- GMAS distinguishes between multiple versions in the following places, but when there is only one version no distinction is made:
 - Breadcrumbs
 - Request homepage screen title
 - Request homepage request attributes, type
 - A request's submission list, screen title
 - A segment's request list, type
 - Screens in log notice process, request type
 - A segment's sponsor notice list, request type
 - Notice component in request home, request types associated to this notice
 - A segment's notice homepage, view/edit associated requests, type
 - Select at-risk accounts screen in at-risk request, request type
- Requests may be revised for multiple resubmissions, however, a new version can be created only from the maximum version of a request and only when it is submitted, withdrawn, closed, declined per HU, or rejected by sponsor. Therefore only one unsubmitted version can exist at any one time
- A new segment event history, Request version created, is created when a request is revised for resubmission
- While a segment is pending (unawarded) the segment home page displays data from the maximum version of the initial or competing renewal request
- When logging a notice, any version may be selected as the awarded version unless an internal request, i.e. at risk request, was previously awarded via a segment revision. In that case GMAS enforces that the version containing the at-risk accounts is the awarded version. It is very important that when you create an at risk request, you select the accounts of the request version you expect to be awarded
- The <Make revision> button no longer appears on the segment home until the segment is active (awarded). Aside from awarding at risk requests, segment revisions are initiated before a segment is awarded in order to record a sponsor's tracking number, a.k.a. application id, grant number, pending award number. To accommodate this, a new field named Sponsor tracking number is added to request home. It may be viewed and edited from the Request identifying information section of each version

OTHER ENHANCEMENTS

- The <Resubmit to Grants.gov> button is renamed <Grants.gov correction>. This button, as usual, appears only for those with the University Authorized Signatory role
- The <Withdraw>, <Close>, <Decline per HU>, and <Rejected by Sponsor> buttons are removed from the Request home and replaced with a new button called <Request close out>. Selecting the new button takes you to a new screen where they may select the reason (withdraw, close, decline, rejected) for closing the request, as well as enter comments which will update the comments section of the request home
- An <Edit> budget button is added to the request home providing direct navigation to the budget edit screen
- A session timeout warning message appears and allows you to extend your session five minutes prior to the forced session timeout of thirty minutes
- HMS and SPH F&A rate agreement dates are updated to 2/27/08
- Document repositories:
 - The screen title of the segment, request, notice, subagreement, approvals, person, and organization document repositories are simplified. For example, instead of <Notice parent repository for noticeld xx> the title is now <Notice repository>
 - In the above reference repositories, a <Delete> button is added allowing multiple documents to be deleted at once. Documents emailed to GMAS, however, must continue to be deleted individually
 - Cosmetic changes to document repository buttons; i.e. <Download a copy> renamed <Download copy>

BUG FIXES

- The Grants.gov preview/validation of the R&R Budget no longer results in an unhandled exception error when the salary calculator is used
 - The Grants.gov preview/submission PDF correctly displays the file names of the Inclusion Enrollment Report and Progress Report Publication List in the second section of the PHS 398 Research Plan form
 - When a segment is pending and the sponsor or principal investigator is corrected in the maximum version request, the correction will be reflected on the segment homepage
 - An extra browser window no longer opens when you view an action memo
 - Fixed the following Firefox compatibility issues:
 - On the log signature screen, *Date signed (mm-dd-yyyy) no longer word wraps
 - On the edit program income screen, the line indicating income total is thinner
-

SATURDAY, JUNE 21, 2008

RELEASE 1_17_07

ENHANCEMENTS

- GMAS is enhanced to support the Grants.gov *Research & Related Subaward Attachment(s) Form*:
 - The *Research & Related Budget* form, which one attaches to the *Research & Related Subaward Attachment(s) Form*, is available on the request home via a new link: Subagreement R&R Budget
 - GMAS checks for the following when running validations on the *Research & Related Subaward Attachment(s) Form*:
 - There is at least one attachment
 - All attachments are using the *Research & Related Budget* form
 - Note, the *Research & Related Budget* form has its own validations. Before attaching a budget to the *Research & Related Subaward Attachment(s) Form*, run budget validations by selecting the Check form for errors button within a budget. Also, when attaching files within the budget form, i.e. subrecipient budget justification, be sure to:
 - Attach only PDF files
 - Use only the following characters in document names: a-z, A-Z, 0-9, ., -, _, _.
 - Ensure the attachment file names are unique across all attachments in the application
 - The form is incorporated into the preview functionality
 - Only key persons with an effort or salary or fringe other than zero or null (blank) are listed in the project budget submitted to Grants.gov. This allows subrecipient key persons entered in the research staff in GMAS to appear on the key person form, yet be excluded as a line item in the project budget. These individuals will be listed as a line item in the subaward budgets attached to *R&R Subaward Attachment(s)Form*
- When an opportunity includes only one CFDA number, it is included in the submission package sent to Grants.gov. This corrects a Grants.gov issue causing R03 submissions to fail
- The University area Facilities & Administrative rate agreement date previewed in the modular budget is updated to 2/20/08

TECHNICAL CHANGES

- Enhanced build process to generate release SQL scripts
- Cleanup of jars, jsps, datasource, and a connection leak
- Updated mailcall to connect to Exchange

SATURDAY, MAY 3, 2008

TECHNICAL CHANGE

- Migration to new SAN hardware

FRIDAY, APRIL 18, 2008

TECHNICAL CHANGE

- File system upgrade for SAN compatibility

SUNDAY, MARCH 16, 2008

TECHNICAL CHANGE

- Upgraded production server operating system

WEDNESDAY, FEBRUARY 27, 2008

BUG FIXES

- Error no longer occurs when selecting a fellowship from the Last Five Projects Viewed
- Error no longer occurs when selecting a breadcrumb after the 30 minute inactivity timeout

FRIDAY, FEBRUARY 15, 2008

ENHANCEMENTS

- A request's Preponderance of effort may be viewed and edited from the request home
- A request's Retroactive question may be edited from the request home
- When an action memo is associated to a sponsor notice, the action memo email notification includes a direct link to the sponsor notice homepage
- The order in which account groups appear on an action memo changed from ascending order to descending, causing the newest accounts to be listed first
- For very large projects, performance is improved on the project homepage and the Allocate awarded funds screen in a segment revision
- GMAS security error messages no longer include an unhandled exception error
- After 30 minutes of inactivity, one is required to log back into GMAS

BUG FIXES

- Emails with formatted text and no attachments now appear in the sender's clipboard
- In a Grants.gov submission, the maximum number of Other Attachments on the R&R Other Project Information form and the Appendix attachments on the PHS398 Research Plan increased from five to ten
- When manually flagging a subactivity to be disabled, selecting the No button on the Disable Subactivity Confirmation screen no longer results in a system error
- Single quote marks pasted from Microsoft Word no longer cause errors in the Edit award information screen in a segment revision
- In the subagreement section of an action memo, long Subrecipient PI names word wrap and no longer overwrite information in subsequent columns
- The error that occurs in the request guided steps when adding subrecipient with an organization name over 74 characters is corrected
- Initiate internal review adds a request/segment to a signatory's portfolio only when the signature is selected as required
- The option to select Closed segments in the user portfolio has been removed since the search did not return closed segments

TECHNICAL CHANGES

- ActionMemoSecurityServlet no longer omits ".pdf" extension from MIME filename
- Corrected a database connection leak in the new action memo code from release 1_15

THURSDAY, DECEMBER 20, 2007

BUG FIX

- GMAS/IDM feed re-enables an HUID in GMAS when a new job is received

FRIDAY, NOVEMBER 16, 2007

ACTION MEMO

- Improved formatting and layout
- Total carryforward amounts no longer appear doubled
- Subagreements with negative pending amounts appear correctly
- Fixed character display issues caused by smart quotes and HTML special characters
- Enhanced email notification as follows:
- Action memo content is no longer included in the body of the email; a PDF is attached instead
- Email shows who else received the action memo

SCHEDULED REPORTS

- Reminders, when scheduled, will be sent for financial and non-financial reports:
- On the create report screens, the option to send a reminder is changed from a checkbox to a radio button to increase clarity
- The reminder option is now editable in the report edit screens
- As part of this enhancement, all existing non-financial reports were scheduled for a reminder 30 days before the due date; all existing financial reports have no reminder scheduled
- Added a person lookup to specify the "completed by" person for both financial and non-financial reports
- Fixed a spelling error on the word "occurrences" on all reports screens

OTHER ENHANCEMENTS

- Comments can be added to receivables
- Moved the budget upload functionality from the dates and dollars screen to its own screen. This significantly improves performance on the dates and dollars screen for large projects
- Added closed accounts to the dates and dollars screen and now both active and closed accounts are listed in the account dollars summary section
- The school specific questions screen no longer appears in the request guided steps when there are no questions
- When an account value is re-enabled in the general ledger, a data change is no longer required to update the value's status in GMAS

OTHER BUG FIXES

- <Edit closed accounts> button appears in a segment revision when there is pending subagreement money
- Subagreements created in any request default into continuation and supplement budgets
- Request and segment titles are limited to 200 characters to prevent problems with the account setup interface (CSMA)
- Additional notification comments entered on the notification screen when committing a segment revision and initiating review of a notice or subagreement can now contain quotation marks
- Preferred email defaults into above referenced notification screen for all recipients
- Fixed the display of HTML special characters throughout GMAS
- Subagreement list screen displays dates correctly for all subagreement statuses

TECHNICAL CHANGES

- Secured direct URL links to action memos through PIN login

-
- Fixed a problem in the instructional copy content management regarding screens containing capital letters
 - Switched to using mailhost instead of camail for sending email from GMAS
 - Migrated service for receiving emailed documents to a different server
 - Added a new web server to separate the database and application layers (per security best practices)
-

WEDNESDAY, OCTOBER 31, 2007

- Removed the dash from the Animal Assurance Number on the Grants.gov R&R Other Project Information form
 - Scenario in which Harvard jobs were not appearing on the Grants.gov R&R Senior/Key Person form is corrected
-

FRIDAY, SEPTEMBER 28, 2007

- An external organization name can be displayed on the Grants.gov R&R Senior/Key Person form
 - Employer Identification Number (EIN) on the Grants.gov SF424 is corrected to show different suffix for each area (HMS, SPH, OSP) of the University
 - A Grants.gov submission may be viewed regardless of the Grants.gov server availability
-

FRIDAY, SEPTEMBER 14, 2007

DOCUMENT REPOSITORY

- All documents in a repository may be downloaded except for the person repository. As usual, person repository documents can be downloaded only by those who uploaded them or a central administrator
- When download is selected for a document scanned by the OSP scanner, it will be downloaded as a PDF document
- The <View> and <Create virtual document> buttons are no longer available in the document repositories

Central administrators may delete notices with the status of <Reviewed> and <Declined>

Standing Team team owners will no longer receive an unhandled exception error when deleting team members with assignments

Performance on the subagreement list screen is improved for segments with many subagreements

TRANSPARENT, A.K.A. "BEHIND THE SCENES", CHANGES

- The 170 Systems rasterization service is no longer used by the GMAS document repositories and is disabled
- The scenario that caused two person records to be created for one person (HUID) is corrected
- Structural changes made to GMAS On-line Help
- New prefix and suffix columns are added to the internal_organizations table for Harvard's Employer Identification Number
- Account F&A rates where the rate effective date is the same as the account create date were sent to the GL one day late; this delay no longer occurs


TUESDAY, JULY 31, 2007

- Harvard person information now feeds from IDM instead of HUID

SATURDAY, JUNE 9, 2007

- Navigation through project search results is quicker due system "caching"
- When adding a document to the repository GMAS will allow only the following characters in a file name: A through Z, a through z, 0 through 9, hyphen (-), underscore (_), and period (.)
- The link to the Participation Agreement (PA) in the PA reminder notification is updated due to an address change in the OTD website
- Upgraded to the latest version of the 170 Systems MarkView application. As a result, when you <View> a document, in addition to the document you wish to view, a window called the "170 MarkView Control Window" will open. Do not close the control window until after you close the viewed document or you will close GMAS. You may minimize the control window at any time
- Upgraded to the latest version of the Oracle database and back-end security framework
- Issues causing certain account F&A rates to not go to the GL are corrected
- The Indirect Cost Rate feed is enhanced to automatically send two rates to the GL during year end

SATURDAY, MARCH 31, 2007

- Grants.gov forms and their associated attachments may be viewed, printed, and saved as one PDF document before and after submission
- Grants.gov validation errors link back to the edit screens where they may be corrected
- An application rejected by Grants.gov or the sponsoring agency can be corrected and submitted again. A new button, <Resubmit to Grants.gov>, on the request homepage allows this
- When a document is associated to a request as a Grants.gov attachment, the request's document repository will indicate the association with a 
- The Grants.gov questions screen shows child questions only when they must be answered
- The Grants.gov budget template has been expanded for use with continuations and supplements
- Added "Date received by Grants.gov" to the submissions details screen
- Updated the instructional text on the validation and preview screens
- An attachment is automatically generated for the R&R Project/Performance Site Location form when more than eight performance sites are entered in GMAS
- An attachment is automatically generated for the R&R Budget form when more than ten line items of equipment are entered in the budget in GMAS, or when more than eight key persons are entered in the research team
- The request title can display quotations
- Comments section on the request home will remain open at all times and the comments edit screen allows hard returns
- The <Dates & Dollars> section on the request home is renamed <Budget> and links directly to budget view screen
- Target dollars entered in the request guided steps can be edited in the budget
- Research team member names are links to person profile
- The description required for the <Other> research team role is expanded from 22 to 40 characters

FRIDAY, JANUARY 26, 2007

- Commit revision no longer errors when there are large numbers of allocations for subagreements
- The Participation Agreement log signature screen no longer freezes when navigating to the screen from the Person Profile
- Added a Grants.gov form: Attachments
-

SATURDAY, JANUARY 13, 2007

The option to develop and electronically submit Grants.gov applications from GMAS is available. A summary of the enhancements follows:

- Associate a Grants.gov opportunity to a GMAS request
- Validate the opportunity against Grants.gov
- Answer questions and attach files specific to the application package
- Develop the budget using the Grants.gov budget template with person month calculations, key person identifiers, and concurrent IDC rates
- Add eRA Commons ID and job titles to a person profile for inclusion in the application package
- Preview the application package and run error checking validations
- Monitor applications routed for internal review at Harvard
- Certify and submit Grants.gov applications
- Track the Grants.gov submission status

GMAS supports 13 Grants.gov forms commonly used across NIH, NSF, DOEnergy and DOD grant applications:

- SF424 Research & Related
- Research & Related Other Project Information
- Research & Related Budget
- Research & Related Senior/Key Person Profile
- Research & Related Project/Performance Site Location
- Research & Related Personal Data
- PHS398 Research Plan
- PHS398 Cover Page Supplement
- PHS398 Checklist
- PHS398 Cover Letter
- PHS398 Modular Budget
- NSF Grant Application Cover Page
- NSF Application Checklist

FRIDAY, AUGUST 18, 2006

- Security for the person document repository has been changed to allow GMAS to function as a secure drop box
- The size limit for uploading documents has been increased to 30MB

SUNDAY, JUNE 25, 2006

ENHANCEMENTS

- There is a new module on the request homepage for comments
- The object code dropdown on the request re-budget screen is now sorted numerically
- The SPH school specific questions have been updated

BUG FIXES

- GMAS users only on project teams are now able to access the GMAS homepage
 - Approval comments now work correctly for department administrators
 - Guidance link to the vendor justification form on the request equipment screen now points to the fillable pdf version
 - Guidance links on the request homepage have been updated
 - Editing the request rebudget component is no longer possible after submission
 - The spelling of "electronically" has been corrected when signing in GMAS
 - The reminder for non-financial reports now links to the correct screen
 - All submission types now show correctly on the submission screen
 - The reminder text for subagreement debarment has been corrected
 - Instructional text has been corrected on the request rebudget screen
-

SATURDAY, APRIL 1, 2006

ENHANCEMENTS

- Inconsistencies with person search have been corrected. Persons with one HUID and multiple current jobs will display as one entry when searching. Person searching can now be done by middle name in addition to first and last names.
- Guidance links have been added to the submission screen allowing users to link directly to the appropriate tracking website for the selected submission method.
- A second version of SNAP questions has been created in GMAS to match those currently in use by NIH. The second version will be effective when the 'Due to Sponsor' date is 3/11/06 or greater.
- The term 'Expanded authorities' has been changed to 'Institutional Authorities', to more broadly encompass any federal extension of grantee authorities.
- Applied current Longwood HUIDC functionality to all Tubs in response to change in university area policy.
- Applied current non-financial report comment functionality to financial reports.
- Organization chart ranges are now editable in GMAS by the GMAS team. This will decrease turnaround time significantly when authorized requestors need to adjust their ranges in GMAS.

BUG FIXES

- The OSP scanning functionality for the approvals document repository has been fixed.
- Download button has been removed for OSP scanned documents; scanned documents cannot be downloaded.
- OSP scanning functionality corrected to allow for subfolder scanning.
- User friendly page error now thrown if document description is greater than 2000 characters.
- Users are now able to rename virtual documents.
- Revert button no longer appears for read only documents.
- 'Other sponsor' type (co-sponsor/payee pass through only) can now be changed in a segment revision.
- A given subagreement's budget line item will only appear in a segment revision when the subagreement request is awarded or is in the process of being awarded.
- Adjusted subagreement issuance amount to validate with authorized amount (obligated + carryforward).
- Corrected the subagreement comments to not display the text 'null' when the comments are null.
- Added a column to the action memo (pdf and email versions) in the subagreement section to display the HUIDC amounts for unspecified and/or issued subagreements.
- Corrected comment sections on action memo (admin change comments and action memo comments) to allow users to enter in text with quotation marks.
- Fast-forward button functionality has been corrected for the supplement budget upload preview screen.

- Effort percent in the salary calculator now rounds correctly.
 - Versioning numbers are now properly captured for LOC details in database.
 - Modify date and modify user are now properly updating LOC summary amounts in database.
 - LOC comments have been adjusted to accept over 3500 characters.
 - Sorting of LOC reconciliation screen has been corrected to display holding accounts grouped together, placement depends on ascending or descending sort.
 - Edit frequency functionality has been corrected for financial and non-financial reports when using a Safari browser.
 - Choosing 'Other' in a dropdown box now correctly shows a text field for financial reports, non-financial reports and research team when using a Safari browser.
 - User friendly page error is now thrown when a user is trying to create an invoice for an organization that does not have all attributes established.
 - Adjusted non-financial report comment field to properly retain latest user entry including null entries.
 - Correction to last five projects viewed for closed segments.
 - Code has been corrected to limit segment titles to 250 characters.
 - The advanced search checkboxes have been adjusted to work properly when multiple boxes are selected. Also the Co-I checkbox has been expanded to include Co-I and Co-PI.
 - Suffix dropdown order has been corrected when creating new people.
 - Request title length is limited to 250 characters throughout the application.
 - Equipment vendor name has been increased to allow 100 characters.
 - Equipment to be purchased field has been increased to allow 1000 characters.
 - Reminders will not be sent externally for non-gmas users.
 - The email link in the error message has been corrected to link directly to contactgmas@harvard.edu.
 - The NE Interest Income interface has been adjusted to put any interest earned for non-consolidated tubs onto the exception report to be manually posted by the business owner.
 - The SAA interface has been corrected to send two overhead rates (current and previous fiscal year) from July 1st to fifth close of June.
 - Modify date and modify user captured in User Team Involvements database table.
-

SATURDAY, MARCH 11, 2006

FINDINI 3.1.4

ENHANCEMENTS

- GMAS users will be able to log into GMAS from anywhere with a valid HUID and Pin. Users will no longer require VPN for off campus access.
 - GMAS will now appear in a separate window without browser buttons or the URL.
 - The weekly backups have been altered to limit scheduled system down time from 1-2am Sunday mornings.
-

TUESDAY, FEBRUARY 18, 2006

- GMAS has been upgraded to have a dual connection to the network.
-

TUESDAY, DECEMBER 13, 2005

- PI now defaults as an optional signature requirement for internal requests
 - Reminder for request signature to do has been turned on
 - When job sharing exists, GMAS generates to do's for all team members in the same role
 - Request signature to do's are displaying properly in person profiles
-

WEDNESDAY, DECEMBER 7, 2005

- A table name has been corrected for the NE Interest Income interface.

SUNDAY, OCTOBER 23, 2005

FINDINI 3.1.3

ENHANCEMENTS

- A mentor checkbox has been added to limit person results when using advanced search.
- On the subagreement homepage, the subagreements and amendments component has been frozen in the open position
- When creating a new person, the salutation list has been ordered by frequency of usage and then alphabetically.
- A dashboard has been created to monitor GMAS usage.
- |< and >| buttons have been added to all budget period screens to help in the navigation of projects with multiple budget periods.
- User preferences (notifications/reminders) will be automatically set for new GMAS users.
- Standing team names on the person profile screen links to the specific standing team homepage.
- Standing team person assignment screen displays orgs in numeric order
- Help content has been added for person, organization, research team and report scheduler.
- The ability to edit request comments/justification regardless of request status has been given to all central administrators.

BUG FIXES

- "Prepared by" and "Date" text fields have been added to the scanner cover page.
- The perm file label has been corrected to display the most recent segment award number.
- Equipment Re-budget Dollar field has been increased to allow fifteen characters.
- The error message given to unauthorized people trying to access GMAS has been corrected to match the GMAS standard security error.
- HU Standard Invoice/Standard Form 272 forms have been corrected to open appropriately
- Subagreement budget uploads will display the current GL budget on the upload screen.
- Awarded dollars budget upload screen will display the associated segment information.
- The email subject line of the action memo has been corrected to display the proper fund value in the case of remapped accounts.
- The org/fund header of the action memo has been corrected to display the proper org and fund value in the case of remapped accounts.
- The pdf version of the action memo has been corrected to display appropriate obligated/anticipated amounts
- Change in LOC sponsor doc reference number now updates for all associated deleted accounts
- Renaming a scanned document has been corrected to no longer throw an error
- Users are now able to edit the description of a scanned document
- Error message text has been clarified when deleting a virtual document

SUNDAY, JULY 3, 2005

- Letter of Credit module has been implemented
- Interface between OSP Scanner and GMAS has been established

SATURDAY, JUNE 11, 2005

FINDINI 3.1.2

ENHANCEMENTS

- Closed Account Reallocation
Disabled account allocations can now be reallocated in a segment revision. This will allow central users to carryforward funds from disabled subactivities. Note: This will not change the GL amounts, only GMAS amounts.
- Budget Categorization (scr_39)
Carryforward "current" and "total" columns have been added to the budget categorization screen, allowing users to better track carry forward within a project.
- Action Memo
 - The email subject line of the action memo has been altered to include the Principal Investigator name and Fund number. It will now read: GMAS Notification: PI: (PI Name) Fund: (Fund #) Action Memo.
 - The comments/remarks section has been moved to the bottom of the first page to allow quicker reference to the purpose of the action memo.
 - A page header noting the main account org and fund numbers has been added to the first page of the action memo for filing purposes.

BUG FIXES

- No cost extension request remaining balance validation has been adjusted to equal authorized dollars minus expenses
- No cost extension request dates will be retained upon revisiting the remaining balance screen
- Canned report link on financial detail screen has been removed
- Financial detail screen will now display the transaction_line_description first 30 characters
- UDO approval and notification have been adjusted
- GMAS homepage (Last 5 Projects Viewed) now reflecting proper PI when the PI changes across segments
- Project homepage now reflecting proper PI when the PI changes across segments
- Segment revisions no longer give an error when only entering sponsor award number
- Migrated projects are now displaying the appropriate activity descriptor
- CSMA reconciliation file able to handle multiple add/mod files
- TOOR report has been adjusted to allow for tub and associated orgs in the same file
- Advanced search screen misspelling has been corrected
- Migrated projects are now displaying the appropriate change in title on the segment homepage
- Action Memo notification text has been clarified
- Budget upload screen now displays current GL budget and allocation amounts.
- Request title is now restricted to 255 characters.
- Once a subagreement has been drafted, all related to do's are completed.

WEDNESDAY, APRIL 27, 2005

- Performance has been improved for users with over 100 To-Do's

SATURDAY, MARCH 5, 2005

FINDINI 3.1.1

- Segment Revision/Subagreements
When a user tries to categorize specific subagreement money to a newly created budget period in the current open segment revision, the subagreement fields will appear uneditable. Once the segment revision is committed that establishes the newly created budget period, these subagreement fields will become editable.
- GMAS Homepage
A 'Fund numbers only' check box has been added under the search box on the GMAS homepage.
- Perm File labels have been resized to fit the current Avery standards.
- Participation agreement text has been changed to clarify the pre-award office location.
- Document repository maximum document size has been increased.
- Persons module - when creating multiple new people, the new person search refreshes to find potential matches.
- Last 5 projects viewed now works for closed projects without segment revisions.
- Deletion of under development requests no longer gives error message.
- GL budgets in GMAS now only display sponsored budgets.

SATURDAY, JANUARY 22, 2005

- Letter of credit module has been added.
- Removing orgs from standing teams no longer gives error message
- Cache has been expanded for the largest project in GMAS
- Standing team members can view each other's To-Do's and Inboxes
- GL budgets now appearing when rebudgeting across accounts

TUESDAY, JANUARY 4, 2005

- Deleted or withdrawn requests now eliminate any pending to do's.
- Person profile cache has been expanded.
- Project home page now displaying correct segment org.
- <Save and continue later> for carryforward segment revisions no longer duplicating the open revision.
- Special characters in person suffix eliminated (only seen through the database)

TUESDAY, DECEMBER 07, 2004

- Personal To Do's navigation has been corrected.
- TOOR - Process has been updated for new orgs from TOOR interface.
- Last 5 projects viewed - current segment PI now appears on home page.
- Transferring assignments now working properly between team members.
- Receivable account group displaying properly on detail screen
- Action Memo
 - Email version of action memo error message corrected.
 - Subagreement pending issuance total amount corrected.

SATURDAY, NOVEMBER 6, 2004

- Receivables module will now display the associated project information in the upper right corner
- Action Memo
 - Dollars over one million are no longer squished together
 - Campus location now displays properly
 - Will now display the pending subagreement bucket properly

- Submission details now has an option for fax
 - Segment Revision
 - Users will now see the proper person who has started the segment revision in the prior segment instead of "Dmig User 1"
 - Specific segment error message resolved from large account volume
 - Specific segment error message resolved related to account type change
 - Organization module - error message no longer received when entering in multiple LOC numbers
 - Notifications - No one will receive notifications when a check box has been unselected for that particular person
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MONDAY, OCTOBER 25, 2004

- Action Memo PDF
 - Indirect cost rate deleted in GMAS no longer appears
 - Total obligated and anticipated, and pending subagreement amounts now appear
 - GMAS links
 - Error message and footer email links no longer return undeliverable mail message
 - Link in reminders for overdue reports now points to the correct URL
 - Reminder Preferences set to internal no longer get sent externally
 - Disclosure Form screen displays in entirety
 - Last 5 projects viewed is now refreshing
 - Revision comment size limit has been increased to 4000 characters
 - Padlock on account screen has been disabled, and will no longer produce a system error
 - Dates & dollars link works correctly when there are many accounts (200+) in a segment
 - No-cost extension end date now defaults to the current segment
 - Non-GMAS users will not receive reminder emails
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TUESDAY, OCTOBER 12, 2004

- GMAS "go-live" date