

Footnote 10, BONDS AND NOTES PAYABLE, Table 1

	Fiscal year of issue	Remaining years to maturity	One-year effective interest rate	Outstanding principal	
				2008	2007
TAX-EXEMPT BONDS AND NOTES PAYABLE:					
Variable-rate bonds and notes:					
Series L - Weekly	1990	16	4.4%	\$71,140	\$7
Series R - Daily	2000-2006	41	2.4%	131,200	13
Series Y - Weekly	2000	27	5.2%	117,905	11
Series BB - Weekly	2001	26	2.8%	196,700	19
Series HH - Weekly	2004	25	5.2%	92,235	9
Series GG1 - Weekly	2005	21	4.4%	205,935	20
Series 2006B1 - Daily	2007	28	3.3%	112,900	11
Series 2006B2 - Weekly	2007	28	3.1%	112,900	11
Commercial paper	Various	Various**	2.8%	533,109	54
Total variable rate			3.4%	1,574,024	1,58
Fixed-rate bonds:					
Series N	1992	12	6.3%	79,078*	7
Series Z	2001	8	5.1%	77,388*	8
Series AA	2001	1	5.5%	5,154*	1
Series DD	2002	27	5.0%	134,982*	13
Series FF	2003	29	5.1%	275,990*	27
Series 2005A	2005	28	5.0%	93,713*	9
Series 2005B	2006	24	5.0%	105,047*	10
Series 2005C	2006	27	5.0%	129,998*	13
Series 2008B	2008	30	5.0%	216,886*	
Total fixed-rate			5.2%	1,118,236	91
TOTAL TAX-EXEMPT BONDS AND NOTES PAYABLE			4.0%	2,692,260	2,50
TAXABLE BONDS AND NOTES PAYABLE:					
Series GG2	2005	5	4.7%	45,745	4
Series 2006A	2006	29	6.3%	401,372*	40
Series 2008A	2008	30	4.9%	387,606*	
Series 2008C	2008	10	5.3%	125,205	
Commercial paper	Various	Various**	5.1%	347,652	80
TOTAL TAXABLE BONDS AND NOTES PAYABLE			5.4%	1,307,580	1,25
OTHER NOTES PAYABLE	Various	Various	Various	90,072	9
TOTAL BONDS AND NOTES PAYABLE			4.6%	\$4,089,912	\$3,84

* Series N ,DD, FF, 2006A and 2008A principal are net of \$0.9 million, \$0.9 million, \$0.2 million, \$0.6 million and \$0.4 million of discounts, respectively. Series Z, AA, 2005A, 2005I, 2005C and 2008B principal include premiums of \$1.2 million, \$0.2 million, \$4.6 million, \$4.5 million, \$4.1 million and \$8.0 million, respectively.

** All commercial paper will mature in fiscal 2009.